



BIRMINGHAM-SOUTHERN COLLEGE
FINANCIAL AID

900 Arkadelphia Road, Box 549016, Birmingham, AL 35254

P: 205.226-4688 F: 205.226.3082 E: finaid@bsc.edu W: http://www.bsc.edu/fp

2023-2024 VERIFICATION FORM

STUDENT INFORMATION

NAME: _____

STUDENT ID#: _____

DATE OF BIRTH: _____

PHONE: _____

ADDRESS: _____
Street/PO Box City State Zip

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) has been selected by the Department of Education for a review process called verification. The Office of Financial Aid at BSC is required to check the accuracy of the information you provided on your FAFSA. You must complete and sign this form, attach any required documents and submit to the Financial Aid Office as soon as possible. The office may ask for additional information if necessary. **Financial Aid will not be awarded until we receive and review all requested information.**

HOUSEHOLD INFORMATION

DEPENDENT STUDENT - Included the Following:

- Yourself
- Your parent(s) (including stepparent in the household). This is the parent that provides more than 50% of your support even if you live on your own.
- Your parent(s)' other children, if your parent will provide more than 50% of their support from July 1, 2023 through June 30, 2024 or if they would be required to provide parental information if they were to complete the FAFSA for 2023-2024
- Other people if they now live with your parent(s) and your parent(s) provide more than 50% of their support and will continue to do so through June 30, 2024

INDEPENDENT STUDENT - Included the Following:

- Yourself
- Your spouse, if married
- Your dependent children, if you will provide more than 50% of their support from July 1, 2023 through June 30, 2024.

Please list all family members living in the household who meet the above criteria. If any family member will be enrolled **at least 1/2 time** in a degree program during the 2023-2024 academic year, include the name of the college. Dependent students **MUST** list parent information.

FULL NAME	AGE	RELATIONSHIP	COLLEGE ATTENDING FOR 2023-2024
		SELF	BIRMINGHAM-SOUTHERN COLLEGE

*If more space is needed, attach a separate page with student name and BSC ID# at top of page.

Student ID# _____

INCOME INFORMATION

Please select one box from the either Section A or Section B that best describes your income situation.

INCOME SECTION A

Student	Spouse	DID NOT WORK IN 2021	Parent 1	Parent 2
<input type="checkbox"/>	<input type="checkbox"/>	<ul style="list-style-type: none"> I was not required to file taxes I understand that additional information and/or documentation may be requested by the Financial Aid Office. 	<input type="checkbox"/>	<input type="checkbox"/>

INCOME SECTION B

Student	Spouse	WORKED BUT DID NOT FILE A 2021 TAX RETURN	Parent 1	Parent 2
<input type="checkbox"/>	<input type="checkbox"/>	<ul style="list-style-type: none"> My earned income was below the filing limit I have attached a copy of my IRS Form W-2 for each source of employment income received for tax year 2021 I completed Section C below. 	<input type="checkbox"/>	<input type="checkbox"/>
Student	Spouse	FILED A 2021 TAX RETURN	Parent 1	Parent 2
<input type="checkbox"/>	<input type="checkbox"/>	<ul style="list-style-type: none"> I used the IRS Data Retrieval Tool when completing the FAFSA. 	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<ul style="list-style-type: none"> I did not use the IRS Data Retrieval Tool when completing the FAFSA. I have attached a signed copy of my 2021 Tax Return Transcript from the IRS, OR, a signed copy of my 2021 Federal Tax Return 1040, with Schedules 1, 2, and 3 attached. (Only the 2021 Tax Return Transcript OR the signed copy of your 2021 Federal Tax Return 1040, with Schedules 1, 2, and 3 attached are required, not both) 	<input type="checkbox"/>	<input type="checkbox"/>
Student	Spouse	WORKED BUT FILED AN EXTENSION FOR THE 2021 TAX PERIOD	Parent 1	Parent 2
<input type="checkbox"/>	<input type="checkbox"/>	<ul style="list-style-type: none"> I submitted an IRS 4648 Extension Form and have attached a copy of it. I attached a copy of all my W-2's for each source of employment OR written statement of total income if self-employed I completed Section C. 	<input type="checkbox"/>	<input type="checkbox"/>

INCOME SECTION C

EMPLOYER'S NAME	2021 AMOUNT EARNED
<i>BSC Work Study (example)</i>	\$ 625.00
	\$
	\$
	\$
	\$
	\$

Student ID# _____

HOUSEHOLD RESOURCES/DOCUMENTATION OF SUPPORT

If your family had \$0 income or minimal income for 2021, you must write a statement of your family's means of support. Please indicate how your family paid living expenses such as housing, food, clothes, utilities, etc.

SIGNATURES

Certification and Signature

Each person signing below certifies that all of the Information reported is complete and correct.

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Print Student's Name

BSC ID Number

Student's Signature (Required)

Date

Parent's Signature

Date

HOW TO GET TAX RETURN TRANSCRIPTS

- **Get Transcript by Mail** – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- **Get Transcript Online** – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- **Automated Telephone Request** – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

HOW TO GET PROOF OF NON-FILING

- **Get Transcript by Mail** – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Verification of Non-Filing Letter". The letter is generally received within 10 business days from the IRS's receipt of the online request.
- **Get Transcript Online** – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Verification of Non-Filing Letter". To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The letter of non-filing displays online upon successful completion of the IRS's two-step authentication.
- **Automated Telephone Request** – 1-800-908-9946. The Verification of Non-Filing Letter is generally received within 10 business days from the IRS's receipt of the telephone request.

VICTIMS OF IRS TAX-RELATED IDENTITY THEFT

An individual who was the victim of IRS tax-related identity theft must provide:

- A Tax Return DataBase View (TRDBV) transcript obtained from the IRS, or if unable to obtain a TRDBV, an equivalent document provided by the IRS or a copy of the signed 2021 income tax return and applicable schedules the individual filed with the IRS; **AND**
- A statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.